Tax Incremental District Report (TAR)

This report, as required by the Wisconsin Department of Revenue under sec. 66.1105(6)(a), Wis. Stats., is used to determine the value of Tax Incremental Districts.

Reports may be filed electronically from March 1 of the assessment year through January 31 of the following year.

Assessors must submit the information electronically using the Tax Incremental District (TID) Assessment Report at the following link:

http://www.revenue.wi.gov/eserv/slfiling.html

The TAR captures the total assessed values of all Real and Personal Property located in the Tax Incremental District. The filer can submit Estimated, Final, or Amended reports.

A TAR Must be Submitted by the 2nd Monday in June. The type of filing is dependent upon the status of the Board of Review,

- If the Board of Review (BOR) has not adjourned by the 2nd Monday in June, the assessor must submit an "Estimated TAR" and then file a "Final TAR" within 10 days after the final adjournment.
- If the Board of Review has adjourned by the 2nd Monday in June, the assessor must submit a "Final TAR".
- If the assessor has filed a "Final TAR", he or she should submit an "Amended TAR" only to change the previously submitted "Final TAR".
- "Amended TAR" reports must be filed by January 31 of the year following the assessment year.
- No Estimated report can be filed after a Final report has been submitted...
- Amended reports can only be filed after a Final report has been submitted.
- If a report is not received by the second Monday in June, DOR will certify the previous year's non-manufacturing full value of the TID for the current year's non-manufacturing value.
- You are responsible to file all TARs timely and with correct information.
- Note: Failure to file a TAR may result in review of the Assessor's certification.

If you have questions regarding the completion of these forms, please contact your Equalization District Office. http://www.revenue.wi.gov/forms/govtif/tidasuby.html

General Form Comments

The form requires Adobe 9 or greater be installed on the filer's computer or system.

To begin the form should be saved to the user's <u>desktop</u>. The user will be able to then reopen it with the saved information, and make corrections without the need to start with a blank form.

If when reopening a saved form the user receives an error message concerning the need to replace an outdated version, follow the instructions contained in the error message.

- A data field will turn shaded when it has the focus of the cursor.
- Hovering the cursor over a field will present the user with a message box containing information about what is expected in that field.
- Use the TAB key or mouse to advance from field to field, or SHIFT TAB to go back. Hitting the ENTER key removes the cursor, without moving the cursor to any other field. If one were to hit the TAB key afterward, the cursor returns to the same field.

The report is divided into five primary sections:

- WAMS ID Login
- General Information
- Assessor and Assessment Information
- Tax Incremental District (TID) Information
- Completing the Filing

1. WAMS ID Login

- Controls which municipality's data will populate in the form. This allows filing only for municipalities for which the assessor is authorized.
- The form will only be available to file electronically between March 1 of the assessment year and January 31 of the subsequent calendar year.

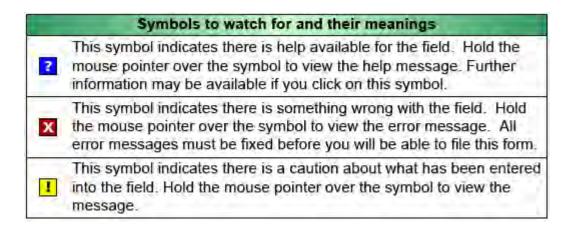
The TAR is an electronic form. All users must have a WAMS ID and password to access this form. This is a permanent ID and password that is obtained from the Department of Administration and used to access many secured state web applications. It is the same login process as is used to access Real Estate Transfer Returns and Posting Assessments.

WAMS ID Registration: https://on.wisconsin.gov/WAMS/home

Enter your WAMS ID and Password and click the "LOGIN" button.

The "Start Filing" button will appear. Click the "Start Filing" button to begin filing.

Please note the symbols to watch for and their meanings:

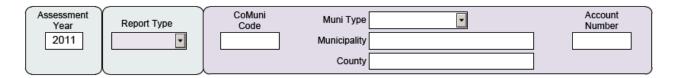


A frequent error message will be that an entry has not been made in a field requiring an entry. All error messages are displayed at the end of the form, as the filer attempts to submit the form. The filer must correct all errors before a successful submission can occur.

2. **General Information**

- The "Assessment Year" will populate with the current assessment year.
- The filer will be asked to select the type of report he or she is filing. A dropdown box will list the three types. Select Estimated, Final, or Amended.

The assessor can enter either the County and Municipal code of the taxation district that the report is being filed for, **or** select the "Municipality Type" on the drop down menu, **and** enter the County and Municipal Name. Entering data in one of the fields will populate the other. The "Account Number" will populate. This number is a code assigned to the taxation district by the Department of Revenue to tie all pieces of the taxation district together in the Integrated Property Assessment System.



The form will display the date of the most recent report submitted, if any.

Estimated TID Assessment Report Filed on	NOT AVAILABLE
Final TID Assessment Report Filed on	NOT AVAILABLE
Amended TID Assessment Report Filed on	NOT AVAILABLE

3. Assessor and Assessment Information

- Assessor information is required. Supply the name of the assessor or the assessment firm. Enter the name, phone number and email address of the person completing the report.
- Provide Assessment information as requested.
- Note that the Estimated Level of Assessment on the TAR should be the same as reported on the MAR (Municipal Assessment Report) for the Taxation District.
- Either the Anticipated Board of Review date or the Board of Review Final Adjournment date must be entered.

Assessor Information	Assessment Information
Name of Assessor / Assessment Firm	Estimated Level of Assessment
Name of Person Completing Report	Type of Assessment
Phone Number of Person Completing Report	Anticipated Board of Review Date
E-mail Address of Person Completing Report	Board of Review Final Adjournment Date

4. Tax Increment District (TID) Information

- A section will display for each TID in the Taxation District.
- Prior Year TID SOA Information is not available for this initial year (2011).
- District Code, Account Number and District Name will populate.
- If a TID is a "Split TID" the name of the other county(s) and the associated Co Mun Code will display in the Header for the affected TID

Prior Year TID SOA Information	Account Number	115 # 005	Current Year Assessment Information
Total Assessed Value of		EAU CLAIRE COUNTY, CITY OF EAU CLAIRE	Total Assessed Value of Non- Manufacturing Real and
Non-Manufacturing Real and Personal Property		SPLIT WITH CHIPPEWA COUNTY (09221)	Personal Property WHOLE DOLLARS

- All School Districts associated with a particular TID will be displayed.
- All Special Districts associated with a particular TID will be displayed.
- Enter current year assessment information:

- Enter the Total Assessed Value of Non-Manufacturing Real and Personal Property located in the district (School or Special) on the appropriate line.
- Enter the Total Assessed Value of Non-Manufacturing Real and Personal Property located in the entire TID on the Total Value of TID line.
- The form will display the calculated total of districts (School and Special) by type of district.

In future years when prior year information is available comments will be **required** in certain situations where current year values are significantly different than prior year values. A red error indicator will display if comments are required.

Only use periods and commas for punctuation. Use of any other symbols in the Comment fields will result in an error.

Comments are optional if you wish to tell DOR about general issues affecting the reported values or changes to them.

Prior Year TID SOA Information Total Assessed Value of Non-Manufacturing Real and Personal Property		Account Number	110 # 000	Current Year Assessment Information Total Assessed Value of Non- Manufacturing Real and Personal Property WHOLE DOLLARS Round to Nearest 100	
NOT AVAILABLE	480119	0286	SCH D OF AMERY		
NOT AVAILABLE			0		
NOT AVAILABLE	488030	0290	APPLE RIVER PRO & REHAB DIST		
NOT AVAILABLE	488140	0300	AMERY LAKES PRO & REHAB DIST		
NOT AVAILABLE			0		
NOT AVAILABLE					
Comments for TID 006					

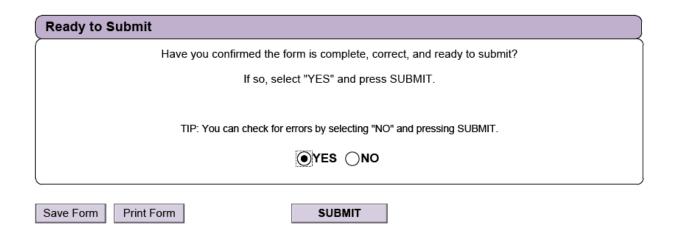
5. Completing the Filing

Ready to Submit

Select "Yes" if you wish to submit the form.

Select "No" if you wish to check for errors or save the form and close it for completion later.

Save, Print, Submit Buttons

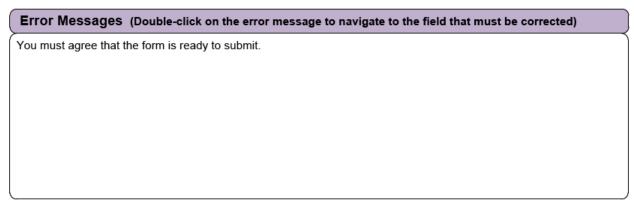


Errors and Warnings

Indicators for some errors and warnings may appear immediately upon entering data in a field. Yellow indicates warning and red indicates error. Additional indicators may appear when the Submit button is pressed. Warnings are intended to ensure accuracy of entered data. Errors must be corrected before the form can be submitted.

Error Messages

<u>All</u> error messages that appear in the "Error Messages" box require correction before submission. A report cannot be submitted if errors exist. Each line in the error box represents one error. The entire message may not be visible in the message box due to lack of word wrap. To view the entire message, hover over the line. Scroll through the form and look for red error indicators. The entire text of the error message will be visible on the associated field by moving the cursor over the red "X" error indicator.



- The Submit button invokes the form's edits. If no <u>errors</u> exist, the form is submitted and a confirmation number and a recording time are generated.
- The filer should save the form after successful submission. Save each form with its own unique name. The file name should include the most important information about the submission: taxation district, type of report, and date of submission. Saving the form after submission ensures that the confirmation number and time of submittal is saved with the form. The confirmation number is the filer's proof of submission. The confirmation number is also used by DOR to confirm the exact submission..
- The filer may print the form with the confirmation number as proof of their submission.
- The filer will be able to submit an amended report by opening a saved form and making the necessary changes without the need to start with a blank form. This is the reason for saving each submission with a unique file name.